



RHEA VENTURE CAPITAL INVESTMENT TRUST

Re: Public Announcement – Increase of Registered Capital Ceiling

Dear Investors and Friends,

It is hereby declared that pursuant to the meeting of our Board of Directors dated 24.05.2010 (numbered 2010 / 22):

- Taking into consideration the upcoming envisaged investments, our BOD has decided to amend the relevant provision of our Articles of Association to increase our registered capital ceiling from the current TRL 18 million to TRL 180 million and subsequently apply to the Capital Markets Board and the Ministry of Industry and Trade for necessary approvals.
- Aiming to deepen and diversify our capital base BOD has also decided to authorise the management of the Company to engage with Investment Banks explore various methods including an SPO (secondary public offering), following the capital of the Company is increased in accordance with the Resolution of the Board of Directors dated 14.05.2010 and numbered 2010 /19.